**Letter of Commitment for Payment Capability**

To: Yuanta Securities Korea Co., Ltd.

This is to confirm that, in regards to participating in the book-building for the public offering of Yuanta 16 SPECIAL PURPOSE ACQUISITION COMPANY (Yuanta SPAC 16) our company is an institutional investor pursuant to Subparagraph 8 of [§2] of the Regulations on Securities Underwriting Business, Etc. (hereinafter referred to as “the regulation”) during the period from the participation in book-building to allotment of publicly offered stocks, and our company does not fall under any of the companies under [§9(4)] of the regulation and companies that are prohibited from participating in the book-building, etc. for an IPO and allotment of publicly offered stocks, having been designated as an unfaithful participant in the book-building, etc. pursuant to [§17-2(4)] of the regulation. We will not exceed the following payment capability when participating in the book-building in accordance with [§5-3(4)] of the regulation.

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| **Type of Participant****(Proprietary Property/Entrusted Fund)** | **Amount of Payment Capability****(KRW)** |
|  |  |
| (1) The payment capability amount of a proprietary property: Equity capital(\*)\* The amount stated in the quarterly non-consolidated financial statements of the immediately preceding quarter (or the statements of the previous quarter of the preceding one if the preceding quarter’s statement is unavailable)(2) The payment capability amount of an entrusted fund: The total sum of each entrusted funds used for each book-building(\*)\* The daily average valuation over the previous three months, up to the day before participating in book-building (or the period from the establishment of the entrusted funds to the participation in book-building if less than three months have passed since their establishment)  |

We commit that if any of the above matters is not true, we will not take issue with any measures such as designation of our company as an unfaithful participant in the book-building by the Korea Financial Investment Association in accordance with [§17-2] of the regulation, and we will take full responsibility for all damages that occur as a result of violating the obligation to verify.

Date:

Name of the Company:

Address:

Representative Director: (Signature)