

유안타제16호기업인수목적 주식회사 공모주 청약 주식배정 및 환불안내

2024년 04월 22일~23일(2일간)에 실시되었던 유안타제16호기업인수목적 주식회사의 코스닥시장 상장 공모주 청약에 참여하여 주신 청약자 여러분께 감사드리며, 동 주식에 대한 배정주식수와 초과청약금 환불금이 다음과 같이 결정되었기에 공고합니다.

1. 일반청약 최종결과

배정주식수	청약건수	청약주식수	총 경쟁률
1,287,500주	82,264건	430,385,290주	334.28:1

2. 일반청약 배정방식별 배정결과

배정주식수	1,287,500주	100.00%
균등배정	643,750주	50.00%
비례배정	643,750주	50.00%

3. 예상일정

환불일	2024-04-25
상장(예정)일	2024-05-02

4. 단위별 배정안

- ※ 균등배정방식 배정수량 643,750주를 청약자 82,264명을 대상으로 7주씩 배정하였으며, 잔여주수는 청약 참여자를 대상으로 추첨을 통해 1주씩 무작위로 배정하였습니다.
- ※ 비례배정방식 배정수량 643,750주는 경쟁률에 따라 비례배정하였습니다.
- ※ 우대그룹과 일반그룹에 따른 배정 주수 차이는 없습니다.
- ※ 5,000주 청약 고객에 대하여 비례배정주식 추첨이 발생하였습니다. (표 하단 분홍색 표기)

(1) 균등배정 7주 받은 경우 환불조건표

(단위:주,원)

청약단위	증거금	균등배정주식수	비례배정주식수	총배정주식수	환불금액
10	20,000	7	-	7	6,000
20	40,000	7	-	7	26,000
30	60,000	7	-	7	46,000
40	80,000	7	-	7	66,000
50	100,000	7	-	7	86,000
60	120,000	7	-	7	106,000
70	140,000	7	-	7	126,000
80	160,000	7	-	7	146,000
90	180,000	7	-	7	166,000
100	200,000	7	-	7	186,000
150	300,000	7	-	7	286,000
200	400,000	7	-	7	386,000
250	500,000	7	-	7	486,000
300	600,000	7	-	7	586,000
350	700,000	7	1	8	684,000
400	800,000	7	1	8	784,000
450	900,000	7	1	8	884,000
500	1,000,000	7	1	8	984,000
550	1,100,000	7	1	8	1,084,000
600	1,200,000	7	1	8	1,184,000
650	1,300,000	7	1	8	1,284,000
700	1,400,000	7	1	8	1,384,000
750	1,500,000	7	1	8	1,484,000
800	1,600,000	7	1	8	1,584,000
850	1,700,000	7	1	8	1,684,000
900	1,800,000	7	1	8	1,784,000
950	1,900,000	7	1	8	1,884,000
1,000	2,000,000	7	2	9	1,982,000
1,200	2,400,000	7	2	9	2,382,000
1,400	2,800,000	7	2	9	2,782,000
1,600	3,200,000	7	2	9	3,182,000
1,800	3,600,000	7	3	10	3,580,000
2,000	4,000,000	7	3	10	3,980,000
2,200	4,400,000	7	3	10	4,380,000
2,400	4,800,000	7	4	11	4,778,000
2,600	5,200,000	7	4	11	5,178,000
2,800	5,600,000	7	4	11	5,578,000
3,000	6,000,000	7	5	12	5,976,000
3,200	6,400,000	7	5	12	6,376,000
3,400	6,800,000	7	5	12	6,776,000

(2) 균등배정 8주 받은 경우 환불조건표

(단위:주,원)

청약단위	증거금	균등배정주식수	비례배정주식수	총배정주식수	환불금액
10	20,000	8	-	8	4,000
20	40,000	8	-	8	24,000
30	60,000	8	-	8	44,000
40	80,000	8	-	8	64,000
50	100,000	8	-	8	84,000
60	120,000	8	-	8	104,000
70	140,000	8	-	8	124,000
80	160,000	8	-	8	144,000
90	180,000	8	-	8	164,000
100	200,000	8	-	8	184,000
150	300,000	8	-	8	284,000
200	400,000	8	-	8	384,000
250	500,000	8	-	8	484,000
300	600,000	8	-	8	584,000
350	700,000	8	1	9	682,000
400	800,000	8	1	9	782,000
450	900,000	8	1	9	882,000
500	1,000,000	8	1	9	982,000
550	1,100,000	8	1	9	1,082,000
600	1,200,000	8	1	9	1,182,000
650	1,300,000	8	1	9	1,282,000
700	1,400,000	8	1	9	1,382,000
750	1,500,000	8	1	9	1,482,000
800	1,600,000	8	1	9	1,582,000
850	1,700,000	8	1	9	1,682,000
900	1,800,000	8	1	9	1,782,000
950	1,900,000	8	1	9	1,882,000
1,000	2,000,000	8	2	10	1,980,000
1,200	2,400,000	8	2	10	2,380,000
1,400	2,800,000	8	2	10	2,780,000
1,600	3,200,000	8	2	10	3,180,000
1,800	3,600,000	8	3	11	3,578,000
2,000	4,000,000	8	3	11	3,978,000
2,200	4,400,000	8	3	11	4,378,000
2,400	4,800,000	8	4	12	4,776,000
2,600	5,200,000	8	4	12	5,176,000
2,800	5,600,000	8	4	12	5,576,000
3,000	6,000,000	8	5	13	5,974,000
3,200	6,400,000	8	5	13	6,374,000
3,400	6,800,000	8	5	13	6,774,000

3,600	7,200,000	7	5	12	7,176,000
3,800	7,600,000	7	6	13	7,574,000
4,000	8,000,000	7	6	13	7,974,000
4,200	8,400,000	7	6	13	8,374,000
4,400	8,800,000	7	7	14	8,772,000
4,600	9,200,000	7	7	14	9,172,000
4,800	9,600,000	7	7	14	9,572,000
5,000	10,000,000	7	7	14	9,972,000
5,000	10,000,000	7	8	15	9,970,000
5,500	11,000,000	7	8	15	10,970,000
6,000	12,000,000	7	9	16	11,968,000
6,500	13,000,000	7	10	17	12,966,000
7,000	14,000,000	7	10	17	13,966,000
7,500	15,000,000	7	11	18	14,964,000
8,000	16,000,000	7	12	19	15,962,000
8,500	17,000,000	7	13	20	16,960,000
9,000	18,000,000	7	13	20	17,960,000
9,500	19,000,000	7	14	21	18,958,000
10,000	20,000,000	7	15	22	19,956,000
11,000	22,000,000	7	16	23	21,954,000
12,000	24,000,000	7	18	25	23,950,000
13,000	26,000,000	7	19	26	25,948,000
14,000	28,000,000	7	21	28	27,944,000
15,000	30,000,000	7	22	29	29,942,000
16,000	32,000,000	7	24	31	31,938,000
17,000	34,000,000	7	25	32	33,936,000
18,000	36,000,000	7	27	34	35,932,000
19,000	38,000,000	7	28	35	37,930,000
20,000	40,000,000	7	30	37	39,926,000
22,000	44,000,000	7	33	40	43,920,000
24,000	48,000,000	7	36	43	47,914,000
26,000	52,000,000	7	39	46	51,908,000
28,000	56,000,000	7	42	49	55,902,000
30,000	60,000,000	7	45	52	59,896,000
32,000	64,000,000	7	48	55	63,890,000
34,000	68,000,000	7	51	58	67,884,000
36,000	72,000,000	7	54	61	71,878,000
38,000	76,000,000	7	57	64	75,872,000
40,000	80,000,000	7	60	67	79,866,000
42,000	84,000,000	7	63	70	83,860,000
44,000	88,000,000	7	66	73	87,854,000
46,000	92,000,000	7	69	76	91,848,000
48,000	96,000,000	7	72	79	95,842,000
50,000	100,000,000	7	75	82	99,836,000
55,000	110,000,000	7	82	89	109,822,000
60,000	120,000,000	7	90	97	119,806,000
65,000	130,000,000	7	97	104	129,792,000
70,000	140,000,000	7	105	112	139,776,000
75,000	150,000,000	7	112	119	149,762,000
80,000	160,000,000	7	120	127	159,746,000
85,000	170,000,000	7	127	134	169,732,000
90,000	180,000,000	7	135	142	179,716,000
95,000	190,000,000	7	142	149	189,702,000
100,000	200,000,000	7	150	157	199,686,000
105,000	210,000,000	7	157	164	209,672,000
110,000	220,000,000	7	165	172	219,656,000
115,000	230,000,000	7	172	179	229,642,000
120,000	240,000,000	7	180	187	239,626,000

3,600	7,200,000	8	5	13	7,174,000
3,800	7,600,000	8	6	14	7,572,000
4,000	8,000,000	8	6	14	7,972,000
4,200	8,400,000	8	6	14	8,372,000
4,400	8,800,000	8	7	15	8,770,000
4,600	9,200,000	8	7	15	9,170,000
4,800	9,600,000	8	7	15	9,570,000
5,000	10,000,000	8	7	15	9,970,000
5,000	10,000,000	8	8	16	9,968,000
5,500	11,000,000	8	8	16	10,968,000
6,000	12,000,000	8	9	17	11,966,000
6,500	13,000,000	8	10	18	12,964,000
7,000	14,000,000	8	10	18	13,964,000
7,500	15,000,000	8	11	19	14,962,000
8,000	16,000,000	8	12	20	15,960,000
8,500	17,000,000	8	13	21	16,958,000
9,000	18,000,000	8	13	21	17,958,000
9,500	19,000,000	8	14	22	18,956,000
10,000	20,000,000	8	15	23	19,954,000
11,000	22,000,000	8	16	24	21,952,000
12,000	24,000,000	8	18	26	23,948,000
13,000	26,000,000	8	19	27	25,946,000
14,000	28,000,000	8	21	29	27,942,000
15,000	30,000,000	8	22	30	29,940,000
16,000	32,000,000	8	24	32	31,936,000
17,000	34,000,000	8	25	33	33,934,000
18,000	36,000,000	8	27	35	35,930,000
19,000	38,000,000	8	28	36	37,928,000
20,000	40,000,000	8	30	38	39,924,000
22,000	44,000,000	8	33	41	43,918,000
24,000	48,000,000	8	36	44	47,912,000
26,000	52,000,000	8	39	47	51,906,000
28,000	56,000,000	8	42	50	55,900,000
30,000	60,000,000	8	45	53	59,894,000
32,000	64,000,000	8	48	56	63,888,000
34,000	68,000,000	8	51	59	67,882,000
36,000	72,000,000	8	54	62	71,876,000
38,000	76,000,000	8	57	65	75,870,000
40,000	80,000,000	8	60	68	79,864,000
42,000	84,000,000	8	63	71	83,858,000
44,000	88,000,000	8	66	74	87,852,000
46,000	92,000,000	8	69	77	91,846,000
48,000	96,000,000	8	72	80	95,840,000
50,000	100,000,000	8	75	83	99,834,000
55,000	110,000,000	8	82	90	109,820,000
60,000	120,000,000	8	90	98	119,804,000
65,000	130,000,000	8	97	105	129,790,000
70,000	140,000,000	8	105	113	139,774,000
75,000	150,000,000	8	112	120	149,760,000
80,000	160,000,000	8	120	128	159,744,000
85,000	170,000,000	8	127	135	169,730,000
90,000	180,000,000	8	135	143	179,714,000
95,000	190,000,000	8	142	150	189,700,000
100,000	200,000,000	8	150	158	199,684,000
105,000	210,000,000	8	157	165	209,670,000
110,000	220,000,000	8	165	173	219,654,000
115,000	230,000,000	8	172	180	229,640,000
120,000	240,000,000	8	180	188	239,624,000